



Ref: CEL/NSEBSE/BM/05082025

05th August, 2025

To,

Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	Department of Corporate Services – Listing, BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400 001
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Re: Scrip Symbol: CENTUM/ Scrip Code: 517544

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on 5th August, 2025

This is in continuation to our communication letter dated 25th July, 2025 and pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Meeting of the Board of Directors of the Company was held as scheduled today, i.e. 05th August, 2025 and the Board inter-alia, considered and approved the unaudited financial results (standalone and consolidated) of the Company for the first quarter ended 30th June, 2025 along with the Limited Review Report dated 5th August, 2025 issued by M/s. S.R. Batliboi & Associates LLP, Statutory Auditors of the Company.

The financial results are enclosed pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Meeting started at 14:00 hours IST and concluded at 17:00 hours IST.

Yours faithfully,

For **Centum Electronics Limited**

Indu H S
Company Secretary & Compliance Officer
ICSI Membership No. F12285
Encl: as above

Centum Electronics Limited

44, KHB Industrial Area, Yelahanka New Town, Bangalore - 560 106, Karnataka, India

Tel +91-(0)80-4143-6000 Fax +91-(0)80-4143-6005 Website www.centumelectronics.com

E-mail info@centumelectronics.com CIN - L85110KA1993PLC013869

Statement of Unaudited Standalone Ind AS financial results for the quarter ended June 30, 2025

Sl. No.	Particulars	Quarter ended		(Rs.in million)	
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		(Unaudited)	Refer note 7	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from operations				
	(i) Sales/Income from operations (refer note 6)	1,788.41	2,685.83	1,328.77	7,479.31
	(ii) Other operating income	7.11	8.93	0.76	19.07
	(b) Other income	8.83	31.53	10.17	44.88
	(c) Finance income	21.70	6.48	6.54	25.07
	Total income	1,826.05	2,732.77	1,346.24	7,568.33
2	Expenses				
	(a) Cost of materials consumed	1,256.66	1,738.11	931.49	5,240.67
	(b) (Increase)/ decrease in inventories of work-in-progress and finished goods	(116.14)	(30.15)	(52.91)	(292.70)
	(c) Employee benefits expense	237.43	349.52	213.91	1,026.19
	(d) Depreciation and amortisation expenses	41.23	43.13	47.93	186.11
	(e) Finance costs	31.76	63.67	35.88	191.51
	(f) Other expenses	149.05	169.92	109.13	504.52
	Total expenses	1,599.99	2,334.20	1,285.43	6,856.30
3	Profit/ (loss) before tax (1-2)	226.06	398.57	60.81	712.03
4	Tax expenses				
	(a) Current tax	36.30	156.04	11.16	246.28
	(b) Tax relating to earlier years	-	1.79	-	1.79
	(c) Deferred tax charge/ (credit)	24.77	(55.05)	4.69	(63.99)
	Total tax expenses	61.07	102.78	15.85	184.08
5	Profit/ (loss) for the period (3± 4)	164.99	295.79	44.96	527.95
6	Other comprehensive income/(expenses) (net of tax)				
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
	Re-measurements gains/ (losses) on defined benefit plans	0.54	(1.48)	1.20	2.16
	Income tax effect on above	(0.14)	0.38	(0.30)	(0.54)
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:				
	Net movement effective portion of cash flow hedge	0.46	-	0.26	-
	Income tax effect on above	(0.11)	-	(0.06)	-
7	Total comprehensive income for the period (comprising profit/ (loss) and other comprehensive income (net of tax) for the period (5±6))	165.74	294.69	46.06	529.57
8	Paid up equity share capital (Face value- Rs.10 per share)	147.07	147.07	128.97	147.07
9	Other equity	-	-	-	5,492.03
10	Earnings per equity share* (of Rs. 10 each):				
	(a) Basic (Rs.)	11.22	22.31	3.49	40.66
	(b) Diluted (Rs.)	11.17	22.12	3.45	40.31

*Not annualised for the quarters



Notes to the Unaudited Standalone Ind AS financial results for the quarter ended June 30, 2025

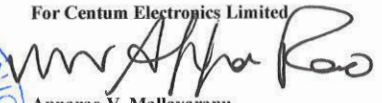
- 1 Investors can view the unaudited standalone Ind AS financial results of Centum Electronics Limited ("the Company") on the Company's website www.centumelectronics.com or on the websites of BSE (www.bseindia.com) or NSE (www.nse-india.com).
- 2 The Company is an integrated business unit which addresses the Electronics System Design and Manufacturing ("ESDM") and accordingly there is only one reportable segment called ESDM in accordance with the requirement of Ind AS 108 - "Operating segments".
- 3 The unaudited standalone Ind AS financial results of the Company for the quarter ended June 30, 2025 have been reviewed by the Audit Committee in their meeting on August 04, 2025 and approved by the Board of Directors in their meeting held on August 05, 2025. The statutory auditors have carried out limited review of the above results.
- 4 The Company has investments in Centum Electronics UK Limited, which in turn has made investment in Centum T&S Group Société Anonyme (S.A.). Centum T&S Group Société Anonyme (S.A.) and its underlying subsidiaries have incurred losses leading to erosion of networth and the carrying value of the investment of Rs. 1,537.83 million continues to be higher than the net worth of Centum T&S Group Société Anonyme (S.A.). Based on internal assessment performed with regard to future business operations, the management of the Company is of the view that there is no impairment in this regard.
- 5 During the year ended March 31, 2025, the Fund Raising Committee of the Board of Directors at its meeting held on March 10, 2025 and March 13, 2025 approved the issue and allotment of 1,810,345 equity shares having face value of Rs. 10 each through Qualified Institutional Placement ("QIP") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended ("SEBI ICDR Regulation") and Section 42 and 62 of the Companies Act, 2013, including the rules made thereunder (as amended) to the eligible Qualified Institutional Buyers (QIB), at the issue price of Rs. 1,160 per equity share (including a premium of Rs. 1,150 per equity share), aggregating to approximately Rs. 2,100.00 million which took into account a discount of Rs. 59.65 per equity share (i.e. within 5% of the floor price), as permitted in terms of Regulation 176 (1) of Chapter VI of the SEBI ICDR Regulations.

The aforesaid proceeds from issue of equity shares (net of share issue expenses) of Rs. 1,999.47 million has been utilised towards repayment/prepayment, in full or in part of certain outstanding borrowings availed by the Company. The utilised funds from QIP amounting to Rs. 850.00 million has been placed in fixed deposits with banks and Rs. 14.45 million in other bank balances as at June 30, 2025.
- 6 Revenue from operations includes Rs. 2.27 million (June 30, 2024: Rs. 39.86 million) accounted in respect of contracts with certain customers on net basis in accordance with Ind AS 115 during the quarter ended June 30, 2025. The gross value of invoicing in respect of such contract is Rs. 13.32 million (June 30, 2024: Rs. 234.71 million) during the quarter ended June 30, 2025.
- 7 The figures for the quarter ended March 31, 2025 are balancing figures between audited figures in respect of the full financial year and unaudited published year to date figures for nine months ended December 31, 2024 being the date of end of the third quarter of the financial year which was subjected to limited review.

Place : Bengaluru, India
Date : August 05, 2025



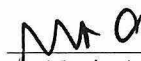
For Centum Electronics Limited


Apparao V. Mallavarapu
Chairman and Managing Director

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Centum Electronics Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Centum Electronics Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004


per Navin Agrawal
Partner
Membership No.: 056102

UDIN: 25056102BMMHEP2985

Bengaluru
August 05, 2025



<p style="text-align: center;">Centum Electronics Limited Corporate Identity Number (CIN): L85110KA1993PLC013869 Regd. Office: No.44, KHB Industrial Area, Yelahanka New Township, Bengaluru – 560 106 Phone: +91-80-41436000 Fax: +91-80-41436005 Email: investors@centumelectronics.com Website : www.centumelectronics.com</p>				
Statement of Unaudited Consolidated Ind AS financial results for the quarter ended June 30, 2025				
Sl.No.	Particulars	Quarter ended		Year ended
		June 30, 2025	March 31, 2025	June 30, 2024
		(Unaudited)	Refer note 8	(Unaudited)
1	Income			
	(a) Revenue from operations			
	(i) Sale of products and services (refer note 6)	2,635.05	3,656.95	2,384.55
	(ii) Other operating income	98.88	30.43	70.46
	(b) Other income	7.90	29.81	5.78
	(c) Finance income	21.56	6.65	7.02
	Total Income	2,763.39	3,723.84	2,467.81
2	Expenses			
	(a) Cost of materials consumed	1,474.48	1,945.45	1,234.43
	(b) (Increase)/ decrease in inventories of work-in-progress and finished goods	(125.19)	(11.10)	(41.28)
	(c) Employee benefits expense	871.36	1,025.33	877.27
	(d) Depreciation and amortisation expenses	102.57	100.86	122.59
	(e) Finance costs	69.60	97.54	75.79
	(f) Other expenses	286.06	312.18	229.27
	Total expenses	2,678.88	3,470.26	2,498.07
3	Profit/ (loss) before exceptional items and tax expense (1±2)	84.51	253.58	(30.26)
4	Exceptional items (refer note 7)	17.65	44.73	-
5	Profit/ (loss) before tax (3±4)	102.16	298.31	(30.26)
6	Tax expenses			
	(a) Current tax	36.30	156.04	11.16
	(b) Tax relating to earlier years	-	1.79	-
	(c) Deferred tax charge/ (credit)	21.10	(74.77)	(2.99)
	Total tax expenses	57.40	83.06	8.17
7	Profit/ (loss) after tax (5±6)	44.76	215.25	(38.43)
8	Other comprehensive (expenses)/ income (net of tax)			
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:			
	Remeasurement gains/ (losses) on defined benefit plans	0.54	(1.19)	1.21
	Income tax effect on above	(0.14)	0.29	(0.30)
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:			
	Exchange (loss)/ gain on translating the financial statements of foreign operations	(15.86)	(10.28)	5.12
	Income tax effect on above	-	-	-
	Net movement on effective portion of cash flow hedge	0.46	-	0.26
	Income tax effect on above	(0.11)	-	(0.06)
	Total other comprehensive (expenses)/ income (net of tax)	(15.11)	(11.18)	6.23
9	Total comprehensive income for the period, net of tax (7±8)	29.65	204.07	(32.20)
10	Total comprehensive income attributable to:			
	(a) Equity holders of the parent	50.46	215.36	(26.06)
	(b) Non-controlling interest	(20.81)	(11.29)	(6.14)
	Total comprehensive income for the period	29.65	204.07	(32.20)
11	Paid up equity share capital	147.07	147.07	128.97
	(Face value - Rs 10 per share)			
12	Other equity	-	-	-
13	Earnings per equity share* (EPS) (of Rs. 10 each) :			
	(a) Basic (Rs.)	3.95	16.92	(2.45)
	(b) Diluted (Rs.)	3.93	16.78	(2.45)

*Not annualised for the quarters



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Notes to the Unaudited Consolidated Ind AS financial results for the quarter ended June 30, 2025

- 1 Investors can view the unaudited consolidated Ind AS financial results of Centum Electronics Limited ("the Group" or "the Company") on the Company's website www.centumelectronics.com or on the websites of BSE (www.bseindia.com) or NSE (www.nse-india.com).
- 2 The Company along with its subsidiaries and associate are an integrated business unit which addresses the Electronics System Design and Manufacturing ("ESDM") and accordingly there is only one reportable segment called ESDM in accordance with the requirement of Ind AS 108 - "Operating segments".
- 3 The unaudited consolidated Ind AS financial results of the Group for the quarter ended June 30, 2025 have been reviewed by the Audit Committee in their meeting on August 04, 2025 and approved by the Board of Directors in their meeting held on August 05, 2025. The statutory auditors have carried out limited review of the above results.
- 4 The Company has investments in Centum Electronics UK Limited, which in turn has made investment in Centum T&S Group Société Anonyme (S.A.). Centum T&S Group Société Anonyme (S.A.) and its underlying subsidiaries have incurred losses leading to erosion of networth. The Group has accounted a goodwill of Rs. 376.23 million and has a carrying value of other intangible assets (including under development) of Rs. 302.84 million as at June 30, 2025 relating to such entity.

Based on internal assessment performed with regard to future business operations, the management of the Group is of the view that there is no impairment of goodwill and other intangible assets (including under development).

- 5 During the year ended March 31, 2025, the Fund Raising Committee of the Board of Directors at its meeting held on March 10, 2025 and March 13, 2025 approved the issue and allotment of 1,810,345 equity shares having face value of Rs. 10 each through Qualified Institutional Placement ("QIP") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended ("SEBI ICDR Regulation") and Section 42 and 62 of the Companies Act, 2013, including the rules made thereunder (as amended) to the eligible Qualified Institutional Buyers (QIB), at the issue price of Rs. 1,160 per equity share (including a premium of Rs. 1,150 per equity share), aggregating to approximately Rs. 2,100.00 million which took into account a discount of Rs. 59.65 per equity share (i.e. within 5% of the floor price), as permitted in terms of Regulation 176 (1) of Chapter VI of the SEBI ICDR Regulations.

The aforesaid proceeds from issue of equity shares (net of share issue expenses) of Rs. 1,999.47 million has been utilised towards repayment/prepayment, in full or in part of certain outstanding borrowings availed by the Company. The utilised funds from QIP amounting to Rs. 850.00 million has been placed in fixed deposits with banks and Rs. 14.45 million in other bank balances as at June 30, 2025.

- 6 Revenue from operations includes Rs. 2.27 million (June 30, 2024: Rs. 39.86 million) accounted in respect of contracts with certain customers on net basis in accordance with Ind AS 115 during the quarter ended June 30, 2025. The gross value of invoicing in respect of such contract is Rs. 13.32 million (June 30, 2024: Rs. 234.71 million) during the quarter ended June 30, 2025.
- 7 The Group had investment in bonds and trade receivables aggregating to Rs 193.05 million in Ausar Energy SAS ("Ausar"), an associate of Centum T&S Group Société Anonyme (S.A.) as at March 31, 2025. During the year ended March 31, 2023, the Group had entered into a call and put agreement with John Cockerill Renewables SA ("John Cockerill") for divestment of its 30.45% stake in Ausar and full recovery of the aforesaid value of bonds / receivables, after meeting certain performance conditions as stipulated in the agreement. Hence these were considered fully recoverable by the Group.

On February 4, 2025, Ausar has been placed in receivership ("Redressement Judiciaire"), under French laws, allowing Ausar to continue to operate, whilst bids will be invited for takeover of Ausar and restructuring of its business and debts/obligations. John Cockerill is the bidder for takeover and has entered into negotiated agreement with management of the group.

Pending final outcome in the matter and settlement of the recovery proceedings, as a matter of prudence, the management had provided for the carrying value of its investment in bonds and trade receivables in Ausar net of recovery from John Cockerill, bidder for takeover, amounting to Rs 148.32 million and the same had been disclosed as exceptional item in the financial statements for the year ended March 31, 2025.

Further, during the quarter ended June 30, 2025, John Cockerill has agreed to pay an additional amount of Rs. 17.65 million, basis which management has reversed provision, which has been disclosed as an exceptional item in the financial results for the quarter ended June 30, 2025.

- 8 The figures for the quarter ended March 31, 2025 are balancing figures between audited figures in respect of the full financial year and unaudited published year to date figures for nine months ended December 31, 2024 being the date of end of the third quarter of the financial year which was subjected to limited review.

Place : Bengaluru, India
Date : August 05, 2025



For Centum Electronics Limited

Apparao V. Mallavarapu
Chairman and Managing Director

Independent Auditor's Review Report on the Quarterly Unaudited Ind AS Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Centum Electronics Limited**

1. We have reviewed the accompanying Statement of Unaudited Ind AS Consolidated Financial Results of Centum Electronics Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associate for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - i. Centum Electronics Limited (Parent / Holding Company)
 - ii. Centum Electronics UK Limited
 - iii. Centum T&S Group Société Anonyme (S.A.)
 - iv. Centum T&S (Centum Technologies ET Solutions)
 - v. Centum R&D (Centum Recherche Et Développement)
 - vi. Centum T&S (Centum Technologies ET Solutions)
 - vii. Centum E&S (Centum Équipements ET Systèmes)
 - viii. Centum Adetel Transportation System
 - ix. Centum Technologies ET Solutions - Société à responsabilité limitée (SRL)
 - x. Centum T&S Private Limited, India
 - xi. Ausar Energy SAS (Associate)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditor and management certified financial results referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited consolidated interim financial results and other financial information in respect of one subsidiary located outside India (the said subsidiary has six underlying subsidiaries and one associate), whose unaudited consolidated interim financial results includes total revenue of Rs. 971.23 million, total net loss after tax of Rs. 133.86 million and total comprehensive loss of Rs. 209.77 million for the quarter ended June 30, 2025, (before consolidation adjustments) as considered in the consolidated financial information of the Group which has been reviewed by an independent auditor.

The independent auditor's report on consolidated interim financial information and financial results of this subsidiary has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the report of such auditor and the procedures performed by us as stated in paragraph 3 above.

This subsidiary is located outside India whose unaudited consolidated interim financial results and other financial information has been prepared in accordance with accounting principles generally accepted in the respective countries and which has been reviewed by other auditor under generally accepted auditing standards applicable in the respective countries. The Holding Company's management has converted the consolidated financial results of this subsidiary located outside India from accounting principles generally accepted in respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiary located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

7. The accompanying Statement includes unaudited interim financial results and other financial information in respect of one subsidiary, whose interim financial results and other financial information reflect total revenue of Rs. Nil, total net profit after tax of Rs. 2.65 million and total comprehensive income of Rs. 149.78 million, for the quarter ended June 30, 2025, (before consolidation adjustments).

The unaudited interim financial results and other financial information of this subsidiary has not been reviewed and has been approved and furnished to us by the management and our conclusion on the Statement, in so far as it relates to the affairs of this subsidiary is based solely on such unaudited interim financial results and other financial information. According to the information and explanations given to us by the management, these interim financial information and financial results are not material to the Group.



S.R. BATLIBOI & ASSOCIATES LLP

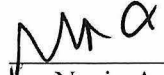
Chartered Accountants

Our conclusion on the Statement in respect of matters stated in paras 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditor and the financial results and financial information certified by the management.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004



per Navin Agrawal

Partner

Membership No.: 056102

UDIN: 25056102BMMHEQ9761

Place: Bengaluru

Date: August 05, 2025

