

Centum Electronics Limited
 Regd. Office: No. 44, KHB Industrial Area, Yelahanka New Township, Bangalore - 560 106
 Unaudited consolidated financial results for the quarter and nine months ended 31 December 2012

Sl. No.	Particulars	(Rs in lakhs, except as otherwise stated)					
		Quarter ended			Nine months ended		Year ended
		2012		2011	2012		2011
		31 December	30 September	31 December	31 December	31 December	31 March
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from operations						
	a. Net sales / income from operation (net of excise duty)	7,189.34	6,253.32	5,332.58	19,480.05	17,977.73	25,743.85
	b. Other operating income	-	-	-	-	-	-
	Total income from operation (net)	7,189.34	6,253.32	5,332.58	19,480.05	17,977.73	25,743.85
2	Expenses						
	a. Cost of material consumed	4,306.41	4,354.67	2,863.47	12,954.26	11,193.01	16,229.48
	b. Changes in inventories of work-in-progress	126.25	(518.03)	463.05	(980.28)	406.04	747.69
	c. Employees benefit expense	896.50	943.32	775.98	2,668.73	2,347.68	3,172.12
	d. Depreciation and amortisation expense	391.68	388.67	382.71	1,164.91	1,105.89	1,470.54
	e. Provision for doubtful debts	-	1,077.76	-	1,133.07	-	46.79
	f. Other expenses	847.16	683.56	625.48	2,289.22	1,957.68	2,370.15
	Total expenses	6,568.00	6,929.95	5,110.69	19,229.91	17,010.30	24,036.77
3	Profit/ (loss) from operations before other income, finance cost and exceptional items	621.34	(676.63)	221.89	250.14	967.43	1,707.08
4	Other income	7.77	11.58	8.31	53.31	28.11	109.98
5	Profit/ (loss) from ordinary activities and exceptional item before finance cost	629.11	(665.05)	230.20	303.45	995.54	1,817.06
6	Finance cost	129.02	129.35	132.46	367.04	366.42	479.88
7	Profit/ (loss) after finance cost but before exceptional	500.09	(794.40)	97.74	(63.59)	629.12	1,337.18
8	Exceptional items	-	-	-	-	-	-
9	Profit / (loss) from ordinary activities before tax	500.09	(794.40)	97.74	(63.59)	629.12	1,337.18
10	Tax expense - current tax						
	-Current year	186.88	172.62	36.84	540.00	260.09	482.35
	-Previous year	-	-	-	-	-	6.50
	-Deferred tax charge / (credit)	(53.39)	96.80	(1.17)	(1.73)	(39.71)	(42.40)
	-Minimum alternate tax credit entitlement	(36.29)	-	-	(36.29)	(25.50)	(11.23)
11	Net profit / (loss) from ordinary activities after tax	402.89	(1,063.82)	62.07	(565.57)	434.24	901.96
12	Extraordinary items (net of tax expense Rs Nil)	-	-	-	-	-	-
13	Net profit / (loss) for the period	402.89	(1,063.82)	62.07	(565.57)	434.24	901.96
14	Minority interest in subsidiary profit / (loss)	167.33	150.51	(18.18)	476.99	76.24	182.98
15	Net profit / (loss) from ordinary activities after tax and minority interest	235.56	(1,214.33)	80.25	(1,042.56)	358.00	718.98
16	Paid-up equity share capital (Face value of Rs 10	1,236.52	1,236.52	1,236.52	1,236.52	1,236.52	1,236.52
17	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	8,570.28
18	a) Earnings / (loss) per share (before extraordinary item) (of Rs.10 each, not annualised)						
	Basic (in Rs.)	1.91	(9.82)	0.65	(8.43)	2.90	5.81
	Diluted (in Rs.)	1.90	(9.82)	0.65	(8.43)	2.89	5.77
	b) Earnings / (loss) per share (after extraordinary item) (of Rs.10 each, not annualised)						
	Basic (in Rs.)	1.91	(9.82)	0.65	(8.43)	2.90	5.81
	Diluted (in Rs.)	1.90	(9.82)	0.65	(8.43)	2.89	5.77
19	Public shareholding:						
	- Number of shares	4,810,004	4,810,004	5,336,670	4,810,004	5,336,670	4,810,004
	- Percentage of shareholding	38.90%	38.90%	43.16%	38.90%	43.16%	38.90%
20	Promoters and promoter group shareholding						
	a) Pledged / encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non-encumbered						
	- Number of shares	7,555,179	7,555,179	7,028,513	7,555,179	7,028,513	7,555,179
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	61.10%	61.10%	56.84%	61.10%	56.84%	61.10%

For CENTUM ELECTRONICS LIMITED



APPARAO V MALLAVARAPU
 CHAIRMAN & MANAGING DIRECTOR

NOTES:

- 1 The above results were taken on record by the Board of Directors at their meeting held on 7 February 2013.
- 2 The results for the quarter and nine months ended 31 December 2012 have been subjected to a 'Limited Review' by the Statutory Auditors of the Company. An unqualified review report has been issued by them thereon. The review report has been filed with the stock exchange and is also available on the company's website.
- 3 The Company has provided Rs. 1,077.76 lakhs during the quarter ended 30 September 2012 (Rs. 1,133.07 lakhs during nine months ended 31 December 2012) in relation to debts due on account of receivables which are currently under litigation.
- 4 The group operates through two segments, Products and Electronic Manufacturing Services.
- 5 Financial results for the quarter and nine months ended (standalone information):

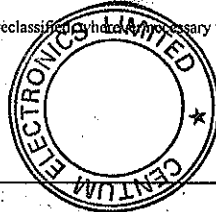
Particulars	Quarter ended			Nine months ended		Year ended
	2012		2011	2012	2011	2012
	31 December	30 September	31 December	31 December	31 December	31 March
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a. Net sales / income from operation	4,740.53	4,021.19	4,165.70	12,377.52	12,601.15	18,110.30
b. Profit before tax	59.69	(1,246.93)	151.75	(1,436.81)	397.31	767.89
c. Profit after tax	59.69	(1,368.57)	100.61	(1,537.99)	272.95	522.66
d. Basic earning per share	0.48	(11.07)	0.81	(12.44)	2.20	4.23
e. Diluted earning per share	0.48	(11.06)	0.81	(12.43)	2.20	4.21

- 6 The number of investor complaints received, resolved and pending during the quarter are as follows:

Number of complaints pending at the beginning of the	Nil
Number of complaints received during the quarter	3
Number of complaints resolved during the quarter	3
Number of complaints pending at the end of the	Nil

- 7 Previous period's figures have been regrouped and reclassified wherever necessary to conform to current period's presentation.

Place: Bangalore
Date: 07 February 2013



For Centum Electronics Limited

Apparao V Mallavarapu
Apparao V Mallavarapu
Chairman & Managing Director

Centum Electronics Limited
 Regd. Office: No. 44, KHB Industrial Area, Yelahanka New Township, Bangalore - 560 106
 Unaudited consolidated financial results for the quarter and nine months ended 31 December 2012

(Rs in lakhs, except as otherwise stated)

Sl. No.	Particulars	Quarter ended			Nine months ended		Year ended
		2012		2011	2012	2011	2012
		31 December	30 September	31 December	31 December	31 December	31 March
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(1) Products	3,572.30	3,060.90	1,906.59	9,615.35	7,346.32	10,133.84
	(2) Electronics Manufacturing Services	3,636.27	3,203.48	3,431.34	9,908.68	10,663.67	15,664.61
	(3) Unallocable						
	Total	7,208.57	6,264.38	5,337.93	19,524.03	18,009.99	25,798.45
	Less : Inter segment revenue	19.23	11.06	5.35	43.98	32.26	54.60
	Net sales/income from operations	7,189.34	6,253.32	5,332.58	19,480.05	17,977.73	25,743.85
2	Segment results (profit)(+)/loss(-) before tax and interest from each segment)						
	(1) Products	692.28	611.60	34.76	1,659.00	438.31	824.95
	(2) Electronics Manufacturing Services	(136.49)	(1,335.60)	160.79	(1,566.58)	435.37	858.28
	Total	555.79	(724.00)	195.55	92.42	873.68	1,683.23
	Less :						
	(i) Interest	129.02	129.35	132.46	367.04	366.42	479.88
	(ii) Other unallocable expenditure net off unallocable	(73.32)	(58.95)	(34.65)	(211.03)	(121.86)	(133.82)
	Total profit before tax	500.09	(794.40)	97.74	(63.59)	629.12	1,337.18
3	Capital employed (segment assets -segment liabilities)						
	(1) Products	4,268.16	4,055.16	2,745.90	4,268.16	2,745.90	3,498.12
	(2) Electronics Manufacturing Services	2,996.23	3,075.22	4,312.38	2,996.23	4,312.38	4,985.54
	(3) Unallocated	1,476.05	1,403.93	2,531.25	1,476.05	2,531.25	1,323.14
	Total	8,740.44	8,534.31	9,589.53	8,740.44	9,589.53	9,806.80

For CENTUM ELECTRONICS LIMITED



APPARAO V MALLAVARAPU
 CHAIRMAN & MANAGING DIRECTOR

BSR & Co.

(Registered)

Chartered Accountants

Maruthi Info-Tech Centre
11-12/1 Inner Ring Road
Koramangala
Bangalore 560 071 India

Telephone : +91 80 3980 6000
Fax : +91 80 3980 6999

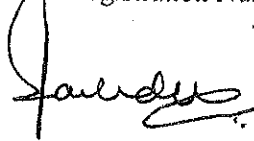
Limited Review report to the Board of Directors of Centum Electronics Limited

- 1 We have reviewed the accompanying statement of unaudited consolidated financial results of Centum Electronics Limited ("the Company") for the quarter and nine months ended 31 December 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting held on 7 February 2013. Our responsibility is to issue a report on these financial results based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3 Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with accounting standards notified by Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for BSR & Co.

Chartered Accountants

Firm Registration Number: 101248W



Supreet Sachdev

Partner

Membership Number: 205385

Bangalore

Date: 7 February 2013